

The Securities and Exchange Commission has not necessarily reviewed the information in this filing and has not determined if it is accurate and complete.

The reader should not assume that the information is accurate and complete.

UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549  
FORM D

Notice of Exempt Offering of Securities

OMB APPROVAL

OMB Number: 3235-0076

Estimated average burden

hours per response: 4.00

1. Issuer's Identity

CIK (Filer ID Number)	Previous Names	None	Entity Type
<a href="#">0001403752</a>	Zymeworks Inc		<input checked="" type="checkbox"/> Corporation
<b>Name of Issuer</b> Zymeworks Inc.			<input type="checkbox"/> Limited Partnership
<b>Jurisdiction of Incorporation/Organization</b> BRITISH COLUMBIA, CANADA			<input type="checkbox"/> Limited Liability Company
<b>Year of Incorporation/Organization</b> <input checked="" type="checkbox"/> Over Five Years Ago <input type="checkbox"/> Within Last Five Years (Specify Year) <input type="checkbox"/> Yet to Be Formed			<input type="checkbox"/> General Partnership
			<input type="checkbox"/> Business Trust
			<input type="checkbox"/> Other (Specify)

2. Principal Place of Business and Contact Information

Name of Issuer			
Zymeworks Inc.			
Street Address 1	Street Address 2		
540-1385 WEST 8TH AVENUE			
City	State/Province/Country	ZIP/PostalCode	Phone Number of Issuer
Vancouver	BRITISH COLUMBIA, CANADA	V6H 3V9	(604) 678-1388

3. Related Persons

Last Name	First Name	Middle Name
TEHRANI	ALI	
Street Address 1	Street Address 2	
C/O ZYMEWORKS INC.	540-1385 WEST 8TH AVENUE	
City	State/Province/Country	ZIP/PostalCode
VANCOUVER	BRITISH COLUMBIA, CANADA	V6H 3V9
<b>Relationship:</b> <input checked="" type="checkbox"/> Executive Officer <input checked="" type="checkbox"/> Director <input type="checkbox"/> Promoter		

Clarification of Response (if Necessary):

Last Name	First Name	Middle Name
KLOMPAS	NEIL	
Street Address 1	Street Address 2	
C/O ZYMEWORKS INC.	540-1385 WEST 8TH AVENUE	
City	State/Province/Country	ZIP/PostalCode
VANCOUVER	BRITISH COLUMBIA, CANADA	V6H 3V9
<b>Relationship:</b> <input checked="" type="checkbox"/> Executive Officer <input type="checkbox"/> Director <input type="checkbox"/> Promoter		

Clarification of Response (if Necessary):

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Last Name	First Name	Middle Name
DIXIT	SURJIT	
<b>Street Address 1</b>	<b>Street Address 2</b>	
C/O ZYMEWORKS INC.	540-1385 WEST 8TH AVENUE	
<b>City</b>	<b>State/Province/Country</b>	<b>ZIP/PostalCode</b>
VANCOUVER	BRITISH COLUMBIA, CANADA	V6H 3V9
<b>Relationship:</b> X Executive Officer Director Promoter		

Clarification of Response (if Necessary):

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Last Name	First Name	Middle Name
TUCKER	DAVID	
<b>Street Address 1</b>	<b>Street Address 2</b>	
C/O ZYMEWORKS INC.	540-1385 WEST 8TH AVENUE	
<b>City</b>	<b>State/Province/Country</b>	<b>ZIP/PostalCode</b>
VANCOUVER	BRITISH COLUMBIA, CANADA	V6H 3V9
<b>Relationship:</b> X Executive Officer Director Promoter		

Clarification of Response (if Necessary):

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Last Name	First Name	Middle Name
GALBRAITH	KENNETH	
<b>Street Address 1</b>	<b>Street Address 2</b>	
C/O ZYMEWORKS INC.	540-1385 WEST 8TH AVENUE	
<b>City</b>	<b>State/Province/Country</b>	<b>ZIP/PostalCode</b>
VANCOUVER	BRITISH COLUMBIA, CANADA	V6H 3V9
<b>Relationship:</b> Executive Officer X Director Promoter		

Clarification of Response (if Necessary):

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Last Name	First Name	Middle Name
HALL	NOEL	
<b>Street Address 1</b>	<b>Street Address 2</b>	
C/O ZYMEWORKS INC.	540-1385 WEST 8TH AVENUE	
<b>City</b>	<b>State/Province/Country</b>	<b>ZIP/PostalCode</b>
VANCOUVER	BRITISH COLUMBIA, CANADA	V6H 3V9
<b>Relationship:</b> Executive Officer X Director Promoter		

Clarification of Response (if Necessary):

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Last Name	First Name	Middle Name
TILLEY	SHERMAINE	
<b>Street Address 1</b>	<b>Street Address 2</b>	
C/O ZYMEWORKS INC.	540-1385 WEST 8TH AVENUE	
<b>City</b>	<b>State/Province/Country</b>	<b>ZIP/PostalCode</b>
VANCOUVER	BRITISH COLUMBIA, CANADA	V6H 3V9
<b>Relationship:</b> Executive Officer X Director Promoter		

Clarification of Response (if Necessary):

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Last Name	First Name	Middle Name
DRAKEMAN	DONALD	
<b>Street Address 1</b>	<b>Street Address 2</b>	
C/O ZYMEWORKS INC.	540-1385 WEST 8TH AVENUE	
<b>City</b>	<b>State/Province/Country</b>	<b>ZIP/PostalCode</b>

VANCOUVER BRITISH COLUMBIA, CANADA V6H 3V9

**Relationship:** Executive Officer X Director Promoter

Clarification of Response (if Necessary):

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Last Name	First Name	Middle Name
FARRIS	HAIG	
Street Address 1	Street Address 2	
C/O ZYMEWORKS INC.	540-1385 WEST 8TH AVENUE	
City	State/Province/Country	ZIP/PostalCode
VANCOUVER	BRITISH COLUMBIA, CANADA	V6H 3V9

**Relationship:** Executive Officer X Director Promoter

Clarification of Response (if Necessary):

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Last Name	First Name	Middle Name
BEDFORD	NICK	
Street Address 1	Street Address 2	
C/O ZYMEWORKS INC.	540-1385 WEST 8TH AVENUE	
City	State/Province/Country	ZIP/PostalCode
VANCOUVER	BRITISH COLUMBIA, CANADA	V6H 3V9

**Relationship:** Executive Officer X Director Promoter

Clarification of Response (if Necessary):

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Last Name	First Name	Middle Name
NG	GORDON	
Street Address 1	Street Address 2	
C/O ZYMEWORKS INC.	540-1385 WEST 8TH AVENUE	
City	State/Province/Country	ZIP/PostalCode
VANCOUVER	BRITISH COLUMBIA, CANADA	V6H 3V9

**Relationship:** X Executive Officer Director Promoter

Clarification of Response (if Necessary):

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Last Name	First Name	Middle Name
MICHELSON	AMOS	
Street Address 1	Street Address 2	
C/O ZYMEWORKS INC.	540-1385 WEST 8TH AVENUE	
City	State/Province/Country	ZIP/PostalCode
VANCOUVER	BRITISH COLUMBIA, CANADA	V6H 3V9

**Relationship:** Executive Officer X Director Promoter

Clarification of Response (if Necessary):

#### 4. Industry Group

Agriculture	Health Care	Retailing
Banking & Financial Services	X Biotechnology	Restaurants
Commercial Banking	Health Insurance	Technology
Insurance	Hospitals & Physicians	Computers
Investing	Pharmaceuticals	Telecommunications
Investment Banking	Other Health Care	Other Technology
Pooled Investment Fund		
Is the issuer registered as an investment company under	Manufacturing	Travel
	Real Estate	

the Investment Company Act of 1940?  
 Yes  No  
 Other Banking & Financial Services  
 Business Services  
 Energy  
 Coal Mining  
 Electric Utilities  
 Energy Conservation  
 Environmental Services  
 Oil & Gas  
 Other Energy

Commercial  
 Construction  
 REITS & Finance  
 Residential  
 Other Real Estate

Airlines & Airports  
 Lodging & Conventions  
 Tourism & Travel Services  
 Other Travel  
 Other

5. Issuer Size

Revenue Range	OR	Aggregate Net Asset Value Range
No Revenues		No Aggregate Net Asset Value
\$1 - \$1,000,000		\$1 - \$5,000,000
\$1,000,001 - \$5,000,000		\$5,000,001 - \$25,000,000
\$5,000,001 - \$25,000,000		\$25,000,001 - \$50,000,000
\$25,000,001 - \$100,000,000		\$50,000,001 - \$100,000,000
Over \$100,000,000		Over \$100,000,000
X Decline to Disclose		Decline to Disclose
Not Applicable		Not Applicable

6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)

	Investment Company Act Section 3(c)	
Rule 504(b)(1) (not (i), (ii) or (iii))	Section 3(c)(1)	Section 3(c)(9)
Rule 504 (b)(1)(i)	Section 3(c)(2)	Section 3(c)(10)
Rule 504 (b)(1)(ii)	Section 3(c)(3)	Section 3(c)(11)
Rule 504 (b)(1)(iii)	Section 3(c)(4)	Section 3(c)(12)
Rule 505	Section 3(c)(5)	Section 3(c)(13)
X Rule 506(b)	Section 3(c)(6)	Section 3(c)(14)
Rule 506(c)	Section 3(c)(7)	
Securities Act Section 4(a)(5)		

7. Type of Filing

New Notice  Date of First Sale 2014-10-22  First Sale Yet to Occur  
 Amendment

8. Duration of Offering

Does the Issuer intend this offering to last more than one year? Yes  No

9. Type(s) of Securities Offered (select all that apply)

Equity  Pooled Investment Fund Interests  
 Debt  Tenant-in-Common Securities  
 Option, Warrant or Other Right to Acquire Another Security  Mineral Property Securities  
 Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security  Other (describe)

10. Business Combination Transaction

Is this offering being made in connection with a business combination transaction, such as a merger, acquisition or exchange offer? Yes X No

Clarification of Response (if Necessary):

11. Minimum Investment

Minimum investment accepted from any outside investor \$0 USD

12. Sales Compensation

Recipient Recipient CRD Number X None
(Associated) Broker or Dealer X None (Associated) Broker or Dealer CRD Number X None

Street Address 1

Street Address 2

City State/Province/Country ZIP/Postal Code

State(s) of Solicitation (select all that apply) All States Foreign/non-US
Check "All States" or check individual States

13. Offering and Sales Amounts

Total Offering Amount \$23,988,700 USD or Indefinite
Total Amount Sold \$23,988,700 USD
Total Remaining to be Sold \$0 USD or Indefinite

Clarification of Response (if Necessary):

Securities were offered & sold in Canadian dollars, with a Total Offering Amount of CAD\$27,000,000 & Total Amount Sold of CAD\$27,000,000. The amounts in the lines above reflect the US dollar amounts based on the exchange rate on the Date of First Sale.

14. Investors

Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors, and enter the number of such non-accredited investors who already have invested in the offering.

Empty input box

Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:

Input box containing the number 1

15. Sales Commissions & Finder's Fees Expenses

Provide separately the amounts of sales commissions and finders fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.

Sales Commissions \$0 USD X Estimate
Finders' Fees \$0 USD X Estimate

Clarification of Response (if Necessary):

16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

\$0 USD X Estimate

Clarification of Response (if Necessary):

Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

## Terms of Submission

In submitting this notice, each issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, in the accordance with applicable law, the information furnished to offerees.\*
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against the issuer in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Regulation D for one of the reasons stated in Rule 505(b)(2)(iii) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

<b>Issuer</b>	<b>Signature</b>	<b>Name of Signer</b>	<b>Title</b>	<b>Date</b>
Zymeworks Inc.	/S/ NEIL KLOMPAS	NEIL KLOMPAS	CHIEF FINANCIAL OFFICER	2015-01-20

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

\* This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.